

qatar

FINANCIAL CENTRE

REGULATORY AUTHORITY

NOTICE OF RULE WAIVER

Firm	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Address	Links Group of Companies, Al Mirqab Tower, PO Box 24863 Doha, Qatar
QFC No.	00103
Notice No.	W 0001/09

THE QFC REGULATORY AUTHORITY HEREBY GIVES NOTICE THAT:

The Rules specified herein do not apply to the above mentioned Person.

This notice is issued by the QFC Regulatory Authority under Article 16 of the QFC Financial Services Regulations 2005.

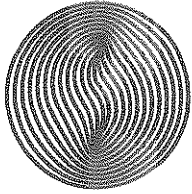
Effective Date: This notice comes into effect on 15 January 2009 and remains in effect until revoked.

RULES WAIVED

Rules:

1.2.1 (Financial Resources requirement);
1.3.7 through to 1.3.9 (inclusive) (Trading Book requirements); and
2.1.1 through to 2.10.4 (inclusive) (Capital requirements)

of the Interim Prudential – Investment, Insurance Mediation & Banking Business Rulebook (PIIB).



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CONDITIONS

This notice is given on the condition that The Bank of Tokyo-Mitsubishi UFJ, Ltd. ensures that it maintains financial resources which are adequate in relation to the nature, size and complexity of its business to ensure that there is no significant risk that liabilities cannot be met as they fall due.

INTERPRETATION

The provisions in this notice are to be construed as if these provisions are provisions of the Rulebooks.

Defined terms are identified in this notice by the capitalisation of the initial letter of a word or of each word in a phrase and are defined in the Interpretation and Application Rulebook (INAP). Unless the context otherwise requires, where capitalisation of the initial letter is not used, an expression has its natural meaning.

This notice was issued by:

Phillip Thorpe
Chairman and Chief Executive Officer

15 January 2009