

WAIVER NOTICE

Firm The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Address Suite A3, Mezzanine Floor, Tornado Tower, PO Box 23153, West Bay, Doha,

Qatar

QFC No. 00103

Notice No. W 0014/12

Financial Services Regulations, article 16 (1) (B)

1 Waiver

The following provision of *Anti-Money Laundering and Combating Terrorist Financing Rules 2010* does not apply in relation to the firm:

Rule 2.3.2.(2)

2 Commencement

This notice commences on 6 April 2012 and, unless revoked earlier, expires on 6 October 2012.

3 Condition

This notice is given subject to the condition that the firm's money laundering reporting officer spends an appropriate amount of time (having regard to the responsibilities of the role) in Qatar exercising the role.

Michael G Ryan

Chief Executive Officer Date: 8 April 2012